

# CDFA PRESENTATION

## ENERGY-RELATED REVOLVING LOAN FUNDS

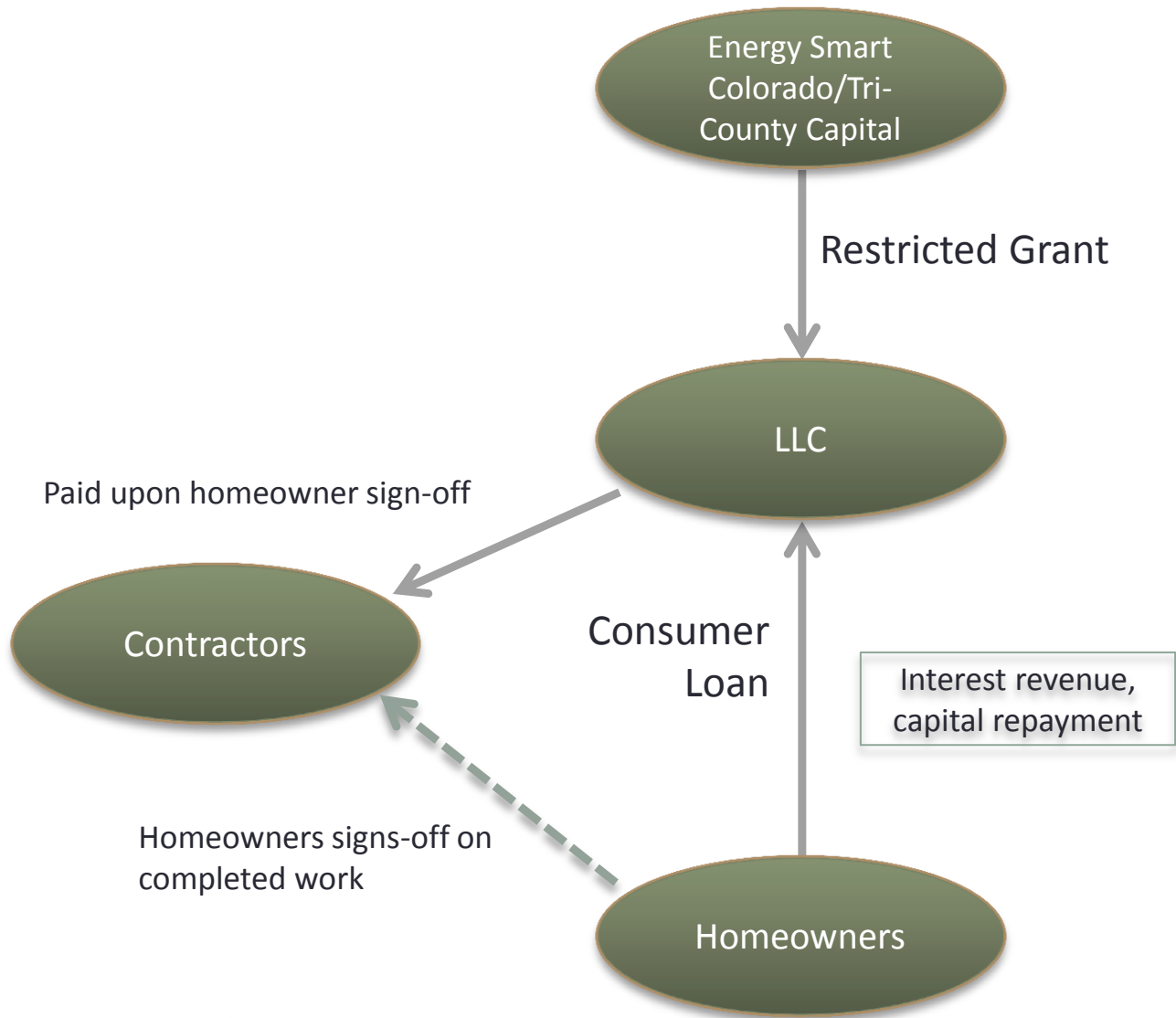
**August 1, 2012**



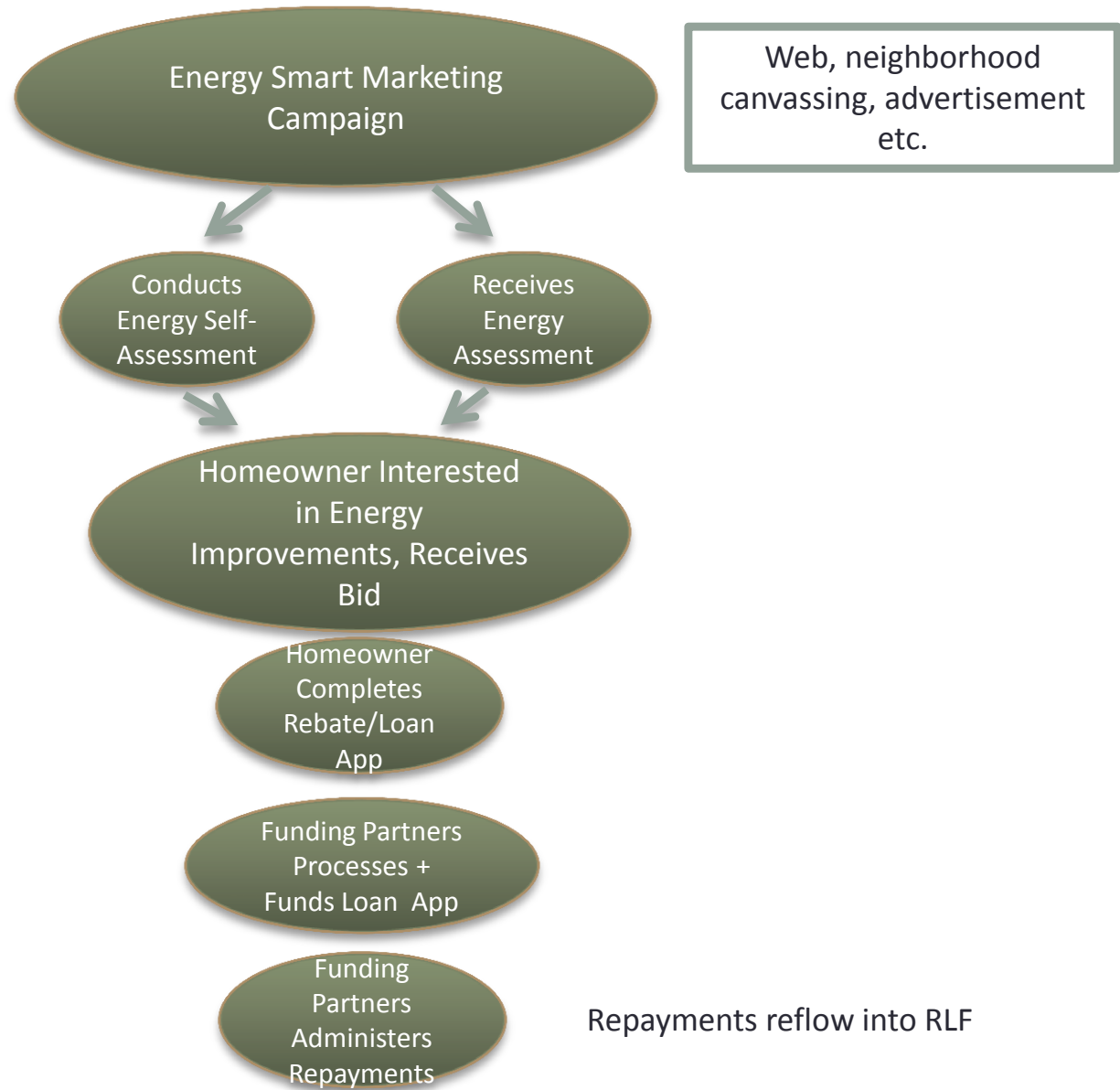
# AGENDA

- Overview
- Eagle County Fund
- Connecticut Clean Energy Finance Authority (CEFIA) Fund Design

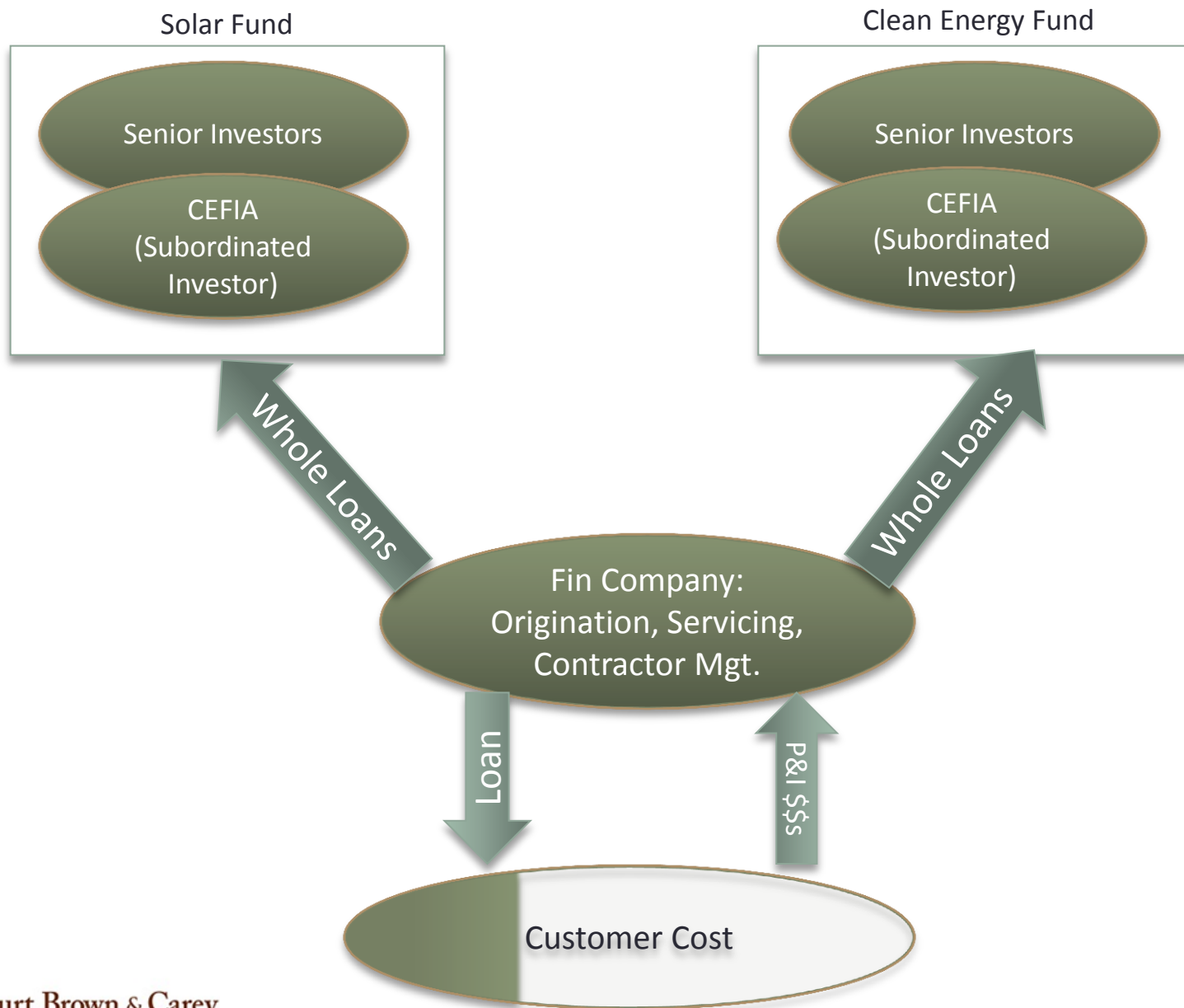
# FUNDS FLOW



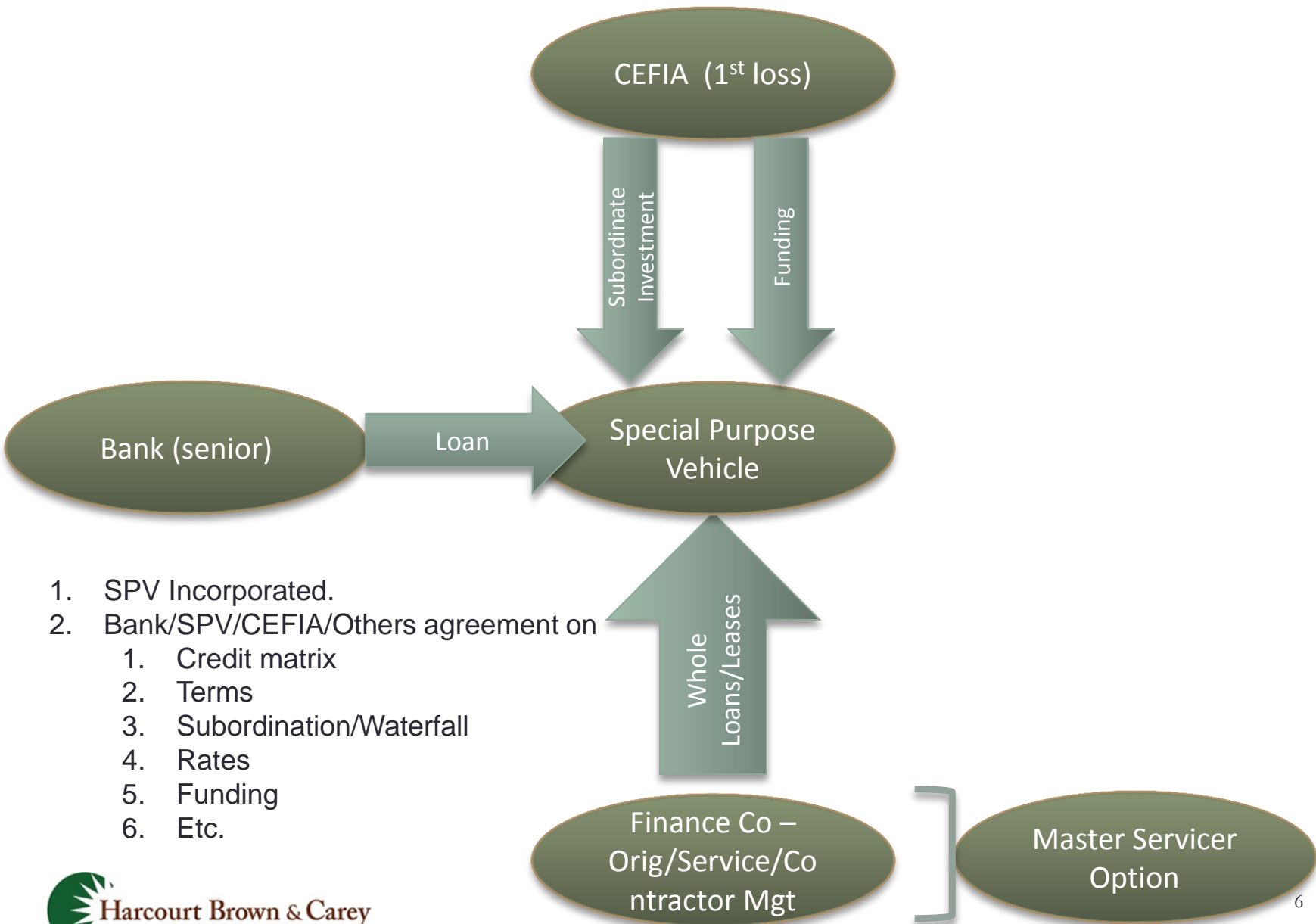
# ENERGY SMART COLORADO PROCESS



# OPTION 2: FUND OPTION



# FUND STRUCTURE DETAILS



1. SPV Incorporated.
2. Bank/SPV/CEFIA/Others agreement on
  1. Credit matrix
  2. Terms
  3. Subordination/Waterfall
  4. Rates
  5. Funding
  6. Etc.